

APPLICATION FORM FOR THE RESTRICTED OFFER

THE CONTENT OF THIS DOCUMENT HAS NOT BEEN APPROVED BY AN AUTHORISED PERSON WITHIN THE MEANING OF THE FINANCIAL SERVICES AND MARKETS ACT 2000 ("FSMA"). RELIANCE ON THIS DOCUMENT FOR THE PURPOSE OF ENGAGING IN ANY INVESTMENT ACTIVITY MAY EXPOSE AN INDIVIDUAL TO A SIGNIFICANT RISK OF LOSING ALL AMOUNTS INVESTED.

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to the contents of this document or the action you should take, you are recommended to seek advice from your stockbroker, bank manager, independent financial adviser, solicitor, accountant or other person who is authorised under FSMA or, if you are a person outside the United Kingdom, a person who is appropriately authorised in your jurisdiction.

VERICI DX PLC

Important: This application form (the "**Application Form**") for Restricted Offer Shares and the Notes attached hereto in relation to completion of the Application Form are for use by persons holding the beneficial title to A ordinary shares of £0.001 each in the capital of Verici Dx plc (the "**Company**") as at close of business on 10 July 2020 whose registered address is in the United Kingdom ("**Qualifying Shareholders**"). Only Qualifying Shareholders may apply for Restricted Offer Shares under the Restricted Offer. Before completing this Application Form, you should read the near final draft of the admission document prepared in connection with the proposed admission to trading of the entire issued and to be issued share capital of the Company to AIM (the "**Admission Document**") including, in particular, the terms of the restricted offer set out in Part 7 (Restricted Offer Terms) (the "**Restricted Offer Terms**") of and the Q&A in Part 8 (Restricted Offer Q&A). The Admission Document is attached to this Application Form.

This Application Form should be read in its entirety and in conjunction with, and is subject to, the detailed provisions contained in the Admission Document, which is hereby incorporated by reference into this Application Form.

SUBJECT TO CERTAIN EXCEPTIONS, THIS APPLICATION FORM AND/OR THE ADMISSION DOCUMENT ARE NOT FOR DISTRIBUTION IN OR INTO THE UNITED STATES, CANADA, REPUBLIC OF SOUTH AFRICA, AUSTRALIA, CANADA, HONG KONG, JAPAN, NEW ZEALAND OR THE REPUBLIC OF SOUTH AFRICA OR ANY OTHER JURISDICTION IN OR INTO WHICH SUCH DISTRIBUTION WOULD BREACH ANY APPLICABLE LAW. THE RESTRICTED OFFER SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "US SECURITIES ACT"), OR UNDER THE APPLICABLE SECURITIES LAWS OF ANY STATE OR OTHER JURISDICTION OF THE UNITED STATES AND MAY NOT BE OFFERED, SOLD, RESOLD, TRANSFERRED OR DELIVERED, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, US PERSONS ("US PERSONS") AS DEFINED IN REGULATION S UNDER THE SECURITIES ACT ("REGULATIONS"), EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT. THE RESTRICTED OFFER SHARES ARE BEING OFFERED AND SOLD IN OFFSHORE TRANSACTIONS OUTSIDE OF THE UNITED STATES TO PERSONS THAT ARE NOT US PERSONS OR ACTING FOR THE ACCOUNT OR BENEFIT OF US PERSONS, IN RELIANCE ON REGULATION S, OR OTHERWISE IN TRANSACTIONS THAT ARE EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND OTHER APPLICABLE US STATE SECURITIES LAWS. THERE WILL BE NO PUBLIC OFFER OF RESTRICTED OFFER SHARES IN THE UNITED STATES.

THE RESTRICTED OFFER SHARES OFFERED BY THE COMPANY TO NON-US PERSONS ARE SUBJECT TO THE CONDITIONS LISTED UNDER SECTION 903(B)(1), OR CATEGORY 1, OF REGULATION S. THE RESTRICTED OFFER SHARES ARE "RESTRICTED SECURITIES" AS DEFINED IN RULE 144 UNDER THE SECURITIES ACT. SUBSCRIBERS FOR THE RESTRICTED OFFER SHARES MAY NOT OFFER, SELL, PLEDGE OR OTHERWISE TRANSFER RESTRICTED OFFER SHARES, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, ANY US PERSON, EXCEPT PURSUANT TO A TRANSACTION MEETING THE REQUIREMENTS OF RULES 901 TO 905 (INCLUDING THE PRELIMINARY NOTES) OF REGULATIONS,

PURSUANT TO AN EFFECTIVE REGISTRATION STATEMENT UNDER THE SECURITIES ACT OR PURSUANT TO AN EXEMPTION FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT. ALL ORDINARY SHARES ARE SUBJECT TO THESE RESTRICTIONS UNTIL AT LEAST THE EXPIRY OF FORTY DAYS AFTER THE DATE OF ADMISSION.

Unless otherwise defined in this Application Form, capitalised terms used in this Application Form shall bear the same meaning as those terms defined in the Admission Document. All references to legislation in this document are to the legislation of England and Wales unless the contrary is indicated. Any reference to any provision of any legislation shall include any amendment, modification, re-enactment or extension thereof.

This document does not constitute a prospectus and has not been, and will not be, approved by or filed with the FCA. In issuing this Application Form, the Company is relying on an exemption from issuing a prospectus in section 86 of FSMA and on paragraph 52 of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005. Details of these exemptions are set out in Part 8 (Restricted Offer Q&A) of the Admission Document.

THIS APPLICATION FORM AND THE ADMISSION DOCUMENT SHOULD NOT BE VIEWED AS, AND ARE NOT, FINANCIAL ADVICE AND THE DIRECTORS OF THE COMPANY (THE "DIRECTORS") ARE NOT MAKING ANY RECOMMENDATION TO QUALIFYING SHAREHOLDERS IN RELATION TO TAKING UP THE RESTRICTED OFFER.

Any Qualifying Shareholder who is in any doubt as to their taxation position should consult a professional adviser without delay.

Any person applying for Restricted Offer Shares represents and warrants to the Company and Nplus1 Singer Advisory LLP ("**N+1 Singer**"), except where proof has been provided to the Company's satisfaction that such person's use of this Application Form or the effecting of the instruction will not result in the contravention of any applicable legal or regulatory requirement in any jurisdiction, such person: (i) is not, nor is it applying on behalf of any person who is located in, or a citizen or resident of, or which is a corporation, partnership or other entity created or organised in or under any laws of, the United States; (ii) is not applying on a non-discretionary basis for a person who is located in, a citizen or resident of, or which is a corporation, partnership or other entity created or organised in or under any laws of, the United States at the time the instruction to apply was given; (iii) is not applying with a view to the offer, sale, resale, transfer, delivery or distribution, directly or indirectly, of the Restricted Offer Shares which are the subject of such person's application, into the United States; and (iv) is not in any territory in which it is unlawful to apply for Restricted Offer Shares. The Company may treat as invalid any Application Form if it: (a) appears to the Company to have been executed in, or despatched from, the United States or otherwise in a manner which may involve a breach of the laws of any jurisdiction or if it believes the same may violate any applicable legal or regulatory requirement; (b) provides an address in the United States; or (c) purports to exclude this warranty.

Receipt of this Application Form and/or the Admission Document will not constitute an offer in those jurisdictions in which it would be illegal to make an offer and, in those circumstances, this Application Form and/or the Admission Document must be treated as sent for information only and should not be copied or redistributed.

To: Link Group
Corporate Actions
The Registry
34 Beckenham Road
Beckenham
Kent BR3 4TU

1. Application

I/We the person(s) detailed in Section 3 below offer to subscribe Restricted Offer Shares at the Issue Price of 20 pence per Ordinary Share

Section 1 Write in figures the aggregate value, at the Issue Price, of the Restricted Offer Shares that you wish to apply for.

| |
|---|
| £ |
|---|

Please note that (without prejudice to the right of the Directors to exercise their absolute discretion in the allocation of successful applications under the Restricted Offer) the above information may or may not be taken into account in the allocation of successful applications for Restricted Offer Shares. Please refer to the Restricted Offer Terms and the Q&A in Part 8 of the Admission Document for further details of the Restricted Offer.

Section 2 Payment method

Cheque or banker's draft []

Bank transfer []

CREST Settlement – DVP []

Section 3 Details of holder(s) in whose name(s) the Restricted Offer Shares will be issued (BLOCK CAPITALS)

| | |
|------------------------|---------------------|
| Mr, Mrs, Miss or Title | Forenames (in full) |
| Surname/Company Name | |
| Address (in full) | |
| Designation (if any) | Date of Birth |

| | |
|------------------------|---------------------|
| Mr, Mrs, Miss or Title | Forenames (in full) |
| Surname/Company Name | |
| Address (in full) | |
| Designation (if any) | Date of Birth |

| | |
|------------------------|---------------------|
| Mr, Mrs, Miss or Title | Forenames (in full) |
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| Address (in full) | |
| Designation (if any) | Date of Birth |

| | |
|------------------------|---------------------|
| Mr, Mrs, Miss or Title | Forenames (in full) |
| Surname/Company Name | |
| Address (in full) | |
| Designation (if any) | Date of Birth |

Section 4 CREST details

(Only complete this section if Restricted Offer Shares allotted are to be deposited in a CREST Account which must be in the same name as the holder(s) given in Section 3).

| | | | | | | | |
|--------------------------|--|--|--|--|--|--|--|
| CREST Member Account ID: | | | | | | | |
|--------------------------|--|--|--|--|--|--|--|

| | | | | | | | |
|-----------------------|--|--|--|--|--|--|--|
| CREST Participant ID: | | | | | | | |
|-----------------------|--|--|--|--|--|--|--|

Section 5 Signature(s) – ALL holders must sign

Execution by individuals:

| | | | |
|----------------------------|--|------|--|
| First Applicant Signature | | Date | |
| Second Applicant Signature | | Date | |
| Third Applicant Signature | | Date | |
| Fourth Applicant Signature | | Date | |

Execution by a company:

| | | | |
|--|--|-------------------------|--|
| Executed by (Name of Company) | | | |
| Name of Director | | | |
| Signature | | Date | |
| Name of Director/Secretary | | | |
| Signature | | Date | |
| If you are affixing a company seal, please mark a cross here | | Affix Company Seal here | |

Section 6 Settlement details

a) Cheque or banker's draft

If you are subscribing for Restricted Offer Shares and paying by cheque or banker's draft, pin or staple to this form your cheque or banker's draft for the exact amount shown in Section 1 made payable to "Verici DX plc – 2020 OFS A/C". Cheques and banker's drafts must be drawn on an account at a branch of a bank or building society in the United Kingdom and must bear the appropriate sort code in the top right hand corner.

b) Bank transfer

For applicants sending subscription monies by electronic bank transfer (CHAPS), payment must be made for value by 11.00 a.m. on 28 October 2020 directly into the bank account detailed below. The payment instruction must also include a unique reference comprising your name and a contact telephone number which should be entered in the reference field on the payment instruction, for example, MJ SMITH 01234 567890.

Bank: Lloyds Bank plc
Sort Code: 30-80-12
A/C No: 20618868
A/C Name: Link Market Services Ltd RE:Verici DX plc – 2020 OFS Chaps A/C

Payments in electronic form must come from a UK bank account and from a personal account in the name of the individual investor where they have sole or joint title to the funds. The account name should be the same as that inserted in the first box in Section 3 of the Application Form. Payments must relate solely to your Application.

Where an electronic transfer is being made Link Group (the “**Receiving Agent**”) will require a recent bank statement showing the payment being made to confirm source of funds. If a CHAPS payment is over €15,000 (or its Pounds Sterling equivalent, being approximately £13,400) the Receiving Agent will also require a certified copy of your passport and a recent utility bill.

Please Note - you should check with your bank regarding any limits imposed on the level and timing of transfers allowed from your account (for example, some banks apply a maximum transaction or daily limit, and you may need to make the transfer as more than one payment).

The Receiving Agent cannot take responsibility for correctly identifying payments without a unique reference nor where a payment has been received but without an accompanying Application Form.

c) DVP in CREST

If you choose to settle your application within CREST, that is by delivery versus payment (“**DVP**”), you or your settlement agent/custodian’s CREST account must allow for the delivery and acceptance of Restricted Offer Shares to be made against payment of the Issue Price, following the CREST matching criteria set out below:

| | |
|-----------------------|--------------------------------|
| Trade date: | 29 October 2020 |
| Settlement date: | 3 November 2020 |
| Company: | Verici DX plc |
| Security description: | Ordinary shares of £0.001 each |
| SEDOL: | BM8HZD4 |
| ISIN: | GB00BM8HZD43 |

Should you wish to settle by DVP, you will need to input your CREST DEL instructions to the Receiving Agent’s Participant account (RA06) by no later than 11.00 a.m. on 28 October 2020.

You must also ensure that you or your settlement agent/custodian has a sufficient “debit cap” within the CREST system to facilitate settlement in addition to your/its own daily trading and settlement requirements.

Applicants wishing to settle by DVP will still need to complete and submit a valid Application Form by the 11.00 a.m. deadline. You should tick the relevant box in Section 2.

Applicants can confirm their final allotment of shares by contacting the helpline on 0371 664 0321. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. The helpline is open between 9.00 a.m. and 5.30 p.m., Monday to Friday excluding public holidays in England and Wales. Different charges may apply to calls from mobile telephones and calls may be recorded and randomly monitored for security and training purposes. The helpline cannot provide advice on the merits of the Proposals nor give any financial, legal or tax advice.

Note: The Receiving Agent will not take any action until a valid DEL message has been alleged to the Participant account by the applicant.

No acknowledgement of receipt or input will be provided.

In the event of late/non settlement, the Company reserves the right to deliver Restricted Offer Shares outside of CREST in certificated form provided that payment has been made in terms satisfactory to the Company and all other conditions of the Restricted Offer have been satisfied.

1 Section 7 Anti-money laundering

PLEASE NOTE

Anti-money laundering checks are required by law to be performed on certain financial transactions. The checks are undertaken to make sure investors are genuinely who they say they are and that any

application monies have not been acquired illegally or that Link itself is not being used as part of criminal activity, most commonly the placement, layering and integration of illegally obtained money.

Whilst Link Group may carry out checks on any application, they are usually only performed when dealing with application values above a certain threshold, commonly referred to as the anti-money laundering threshold which is the Sterling equivalent of €15,000 (currently approximately £13,600).

Link Group will make enquiries to credit reference agencies to meet its anti-money laundering obligations and the applicant may be required to provide an original or certified copy of their passport, driving licence and recent bank statements to support such enquiries. Anti-money laundering checks do not mean the investor is suspected of anything illegal and there is nothing to worry about.

The checks made at credit reference agencies leave an 'enquiry footprint' – an indelible record so that the investor can see who has checked them out. The enquiry footprint does not have any impact on their credit score or on their ability to get credit. Anti-Money Laundering Checks appear as an enquiry/soft search on the investor's credit report. The report may contain a note saying "Identity Check to comply with Anti Money Laundering Regulations".

Link Group

Individual Shareholders

Verification of your name and address

Under the Money Laundering, Terrorist Financing and Transfer of Funds (Information on the Payer) Regulations 2017, Link Group (“Link”) are obliged to obtain evidence of identity and place of residence, where either shares are transferred via Link as part of a larger transaction or payment for shares is made to or by Link.

What do I need to do?

Please send us two different documents to verify your name and your address from the list over the page:

- List A – will be used to verify your name
- List B – will be used to verify your address.

Please note that we cannot accept mobile telephone bills or a P45 or P60 document as evidence.

Please provide your original or **certified in true ink copies** (please see over the page for certification guidance) by post to:

Link Group
Corporate Actions
The Registry
34 Beckenham Road
Beckenham
Kent BR3 4TU
England

You should ensure that you confirm the Company or Project name of the Company the documents relate to as well as providing your daytime telephone number and / or email address with your documents so that we can contact you if we have any queries.

Link Group

Corporate Shareholders

Verification of your identity

Under the Money Laundering, Terrorist Financing and Transfer of Funds (Information on the Payer) Regulations 2017, Link Group ("Link") are obliged to obtain evidence of identity and place of residence, where either shares are transferred via Link as part of a larger transaction or payment for shares is made to or by Link. This also applies to multiple applications where monies have been drawn from the same bank account.

Please read all of the following instructions carefully:

What do I need to do?

Client Identification:

In order to comply with Money Laundering Regulations we are required to verify the identity and address of the applicant(s) and beneficial owner(s). If you are a UK investor with a UK registered address, we will carry out electronic checks on your application details, by checking the details against various databases via a credit reference agency. These checks will not have any impact on your credit ratings.

Alternatively, if your shareholding is a current FCA Regulated entity, please just provide a covering letter with your completed Application Form with confirmation of your FCA Registered Number. Providing the name and address of your shareholding on your application matches that of the registered name and address on the FCA register, this will satisfy Link's Anti-Money laundering requirements and no other documents will be required for your identity.

In the event that we are unable to verify your identity as above or you are a non-UK investor, we will need you to provide all of the following information/documentation with your completed Application Form to verify your name and your address:

- Certificate of Incorporation or equivalent
- Articles and Memorandum of Association
- Proof of trading address (e.g. a business bank statement, dated within the last three months)
- List of all Directors – provided on company letterhead
- Evidence of identity and address for a minimum of two Directors – please refer to the following page for document guidance
- Evidence of identity and address for individuals having shareholding of 25% or more

The evidence of name and address documents must clearly show your full name, date of birth (for verification of Directors and any individuals with shareholdings of 25% or more) and current residential address.

Link must receive original or true certified copies (please see over the page for certification guidance) in the post, with your completed Application Form at the following address before the Offer closing period, for Link's verification purposes and Link's checks will need to be fully completed, before your stock can be released, therefore it is vital the documentation is provided correctly and in good time for relevant checks to be carried out. Link cannot accept liability for documents that have been lost or damaged in the post:

Link Group
Corporate Actions
The Registry
34 Beckham Road
Beckenham
Kent BR3 4TU

You should ensure that you confirm the Company or Project name of the Company the documents relate to as well as providing your daytime telephone number and / or email address with your documents so that we can contact you if we have any queries.

Directors and Significant Shareholder (over 25%) of your Company must also each provide the following with the above documents and the completed Application Form together to the Link address given above:

Please send us two different documents to verify your name and your address from the list given on the next page:

- List A – will be used to verify your name

- List B – will be used to verify your address

| List A | List B |
|--|---|
| Acceptable Government-issue documents of evidence of identity | Evidence of address |
| <input type="checkbox"/> Current Full signed valid passport <input type="checkbox"/> Current Full UK/EU valid photo-card driving licence (full or provisional) <input type="checkbox"/> EEA member state identity Card <input type="checkbox"/> UK Firearms certificate or shotgun licence <input type="checkbox"/> Department for Work and Pensions (DWP) Letter <input type="checkbox"/> Inland Revenue Tax Code Letter, most recent. P45 and P60 are not acceptable. | <input type="checkbox"/> Bank statement or Credit Card statement (within the last three months) <input type="checkbox"/> Water, Gas, Electricity or other utility bill (within the last three months) <input type="checkbox"/> Mortgage statement, most recent <input type="checkbox"/> Most recent Inland Revenue tax notification <input type="checkbox"/> Current council tax statement or demand letter |

Please note that we cannot accept mobile telephone bills or a credit card bill as evidence.

What do joint investors need to provide?

For joint or multiple shareholdings, we need the first named investor to supply two documents, one from List A and one from List B as explained above. The second, third or fourth named investor should supply one document from List A only.

What if I am authorised to act on behalf of the shareholder?

If you are acting under a Power of Attorney, please supply an original or certified copy of the Power of Attorney in English, along with the evidence documentation for the shareholder from List A and one from List B as explained above.

Do I need to send original documents?

We can accept both original and certified in true ink copy documents. However, we cannot accept copies of documents printed from the internet. Any copy document provided to Link must be certified as a true copy of the original.

What are Link's requirements for copies of documents?

Where there is a requirement for certified copies of original documents, Link Group will only accept documents certified by the following suitable certifiers:

- Member of the Judiciary
- Solicitor/Advocate/Barrister who is a member of a recognised professional body
- Notary Public who is a member of a recognised professional body
- Tax Advisor /Accountant/Actuary who is a member of a recognised professional body
- A currently serving Police or Customs Officer
- Post Office
- Teacher
- FCA Regulated individual

IMPORTANT

The following categories of individuals are not permitted to certify documents for an individual, even if they meet the criteria of an acceptable certifier as listed above:

- Family member or relative of the individual;
- Person(s) living at the same address as the individual;
- Person in a relationship with the individual;
- Self-certification.

When certifying documents on behalf of an individual or entity, the following certification standards must be met:

- All copies of documentation must be legible
- All copies of document must be sizable enough to be read, without having to expand the document
- The certification wordings must be in **'wet ink'** and cannot be *a copy of a certified copy*.
- Documents in another language must be translated i.e. all translated documents must be supported by a duly certified independent translation; this must also be certified by the translator, stipulating that the *translation is complete and accurate*.

The certification of documentary evidence of identity must contain the following wording:

"I hereby certify this document is a complete, accurate and true copy of the original document which I have seen and the photograph contained therein bears a true likeness of the individual".

The certification of documentary evidence of residency must contain the following wording:

"I hereby certify this document is a complete, accurate and true copy of the original document which I have seen".

The certifier must follow the following steps:

- Detail their name, position and in what capacity they are certifying the document
- Provide address, contact number and / or e-mail address of the certifier
- The certifier must sign and date the document in **'wet ink'**
- The certification **must** have been carried out within three months of receipt by Link Group, or will be deemed unacceptable.
- Link Group **must** be able to independently verify the certifier

Translation

Any document provided to Link Group must be fully legible, in other words in the English language. If not, a translation of the type of document (e.g. an electricity bill) and the relevant information stated to include the name and address of the company must be provided by the certifier along with the certification.

What happens next?

Please send us the documents we have asked for promptly, only then will your instructions be executed. Following the completion of our checks, all original documentation will be returned to you. Certified copies will only be returned if requested.

What if I need help?

If you need any assistance, please call us on +44 (0)20 3728 5201. Our lines are open between 9.00am to 5.00pm Monday to Friday.



2. Contact details

To ensure the efficient and timely processing of this Application Form please enter below the contact details of a person the Company (or any of its agents) may contact with all enquiries concerning this Application Form. Ordinarily this contact person should be the (or one of the) person(s) signing in Section 5 on behalf of the first named holder. If no details are entered here and the Company (or any of its agents) requires further information, any delay in obtaining that additional information may result in your application being rejected or revoked.

| | | | |
|--------------|--|----------------|--|
| Contact Name | | E-mail address | |
| Address | | Telephone No | |
| | | | |

NOTES ON HOW TO COMPLETE THE APPLICATION FORM

Applications should be returned so as to be received by the Receiving Agent no later than 11.00 a.m. on 28 October 2020.

In addition to completing and returning the Application Form to the Receiving Agent, you will also need to complete and return a Tax Residency Self-Certification Form. The “individual tax residency self-certification – sole holding” form can be found in the Appendix at the end of this document. Further copies of this form and the relevant form for joint holdings or corporate entity holdings can be requested from the Receiving Agent by calling the Helpline number below.

It is a condition of application that (where applicable) a completed version of the Tax Residency Self Certification Form is provided with the Application Form before any application can be accepted.

HELPLINE: If you have a query concerning the completion of this Application Form, please telephone the Receiving Agent on 0371 664 0321. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. The helpline is open between 9.00 a.m. and 5.30 p.m., Monday to Friday excluding public holidays in England and Wales. Please note that the Receiving Agent cannot provide any financial, legal or tax advice and calls may be recorded and monitored for security and training purposes.

1. Application

In Section 1, write in figures the aggregate value, at the Issue Price, of the Restricted Offer Shares that you wish to apply for. Financial intermediaries who are investing on behalf of clients should make separate applications for each client.

2. Payment method

Mark in the relevant box in Section 2 to confirm your payment method, i.e., cheque/banker's draft, bank transfer or settlement via CREST.

3. Holder details

In Section 3, write (in block capitals) the full name(s) of each holder and the address of the first named holder. Applications may only be made by persons aged 18 or over. In the case of joint holders only the first named may bear a designation reference. A maximum of four joint holders is permitted. All holders named must sign in Section 5.

4. CREST

If you wish your Offer Shares to be deposited in a CREST account in the name of the holders given in Section 3, enter in Section 4 the details of that CREST account. Where it is requested that Offer Shares be deposited into a CREST account please note that payment for such Restricted Offer Shares must be made prior to the day such Restricted Offer Shares might be allotted and issued.

5. Signature

All holders named in Section 3 must sign Section 5 and insert the date. The Application Form may be signed by another person on behalf of each holder if that person is duly authorised to do so under a power of attorney. The power of attorney (or a copy duly certified by a solicitor or a bank) must be enclosed for inspection (which originals will be returned by post at the addressee's risk). A corporation should sign under the hand of a duly authorised official whose representative capacity should be stated and a copy of a notice issued by the corporation authorising such person to sign should accompany the Application Form.

6. Settlement details

a) *Cheque or banker's draft*

All payments by cheque or banker's draft must accompany your application and be for the exact amount inserted in the box in Section 1. Payments made by cheque or banker's draft must be in Pounds Sterling and drawn on a branch in the UK of a bank or building society that is either a member of the Cheque and Credit Clearing Company Limited or the CHAPS Clearing Company Limited or that has arranged for its cheques or bankers' drafts to be cleared through the facilities provided for members of either of those companies. Such cheques or bankers' drafts must bear the appropriate sort code in the top right hand corner. Cheques, which must be drawn on the personal account of an individual Applicant where they have sole or joint title to the funds, should be made payable to "Verici DX plc – 2020 OFS A/C" and crossed "A/C payee only". Applications accompanied by a post-dated cheque will not be accepted. Third party cheques may not be accepted, with the exception of building society cheques or banker's drafts where the building society or bank has inserted on the back of the cheque the full name of the building society or bank account holder and have added the building society or bank branch stamp. The name of the building society or bank account holder must be the same as the name of the current A Shareholder whose name appears first in Section 3. Please do not send cash. Cheques or banker's drafts will be presented for payment upon receipt. The Company reserves the right to instruct the Receiving Agent to seek special clearance of cheques and banker's drafts to allow the Company to obtain value for remittances at the earliest opportunity.

b) *Bank transfer*

All payments by bank transfer must be for the exact amount inserted in Section 1 and must relate solely to your application. Payments made by bank transfer must be in Pounds Sterling by CHAPS from a UK bank account and from a personal account in the name of the individual investor where they have sole or joint title to the funds. The account name(s) should be the same as inserted in Section 3. Payments must relate solely to your Application. Payments via BACS will not be accepted. Payment must be for value by 11.00 a.m. on 28 October 2020 directly into the bank account detailed below. The payment instruction must also include a unique reference comprising your name and a contact telephone number which should be entered in the reference field on the payment instruction, for example, MJ SMITH 01234 567 890.

| | |
|------------|--|
| Bank: | Lloyds Bank plc |
| Sort Code: | 30-80-12 |
| A/C No: | 20618868 |
| A/C Name: | Link Market Services Ltd RE:Verici DX plc – 2020 OFS Chaps A/C |

Evidence of the source of funds will be required. Typically this will be a copy of the remitting bank account statement clearly identifying the applicant(s) name(s), the value of the debit (equal to the application value) and the crediting account details or application reference. If a CHAPS payment is over €15,000 (or its Pounds Sterling equivalent, being approximately £13,400), the Receiving Agent will also require either (i) if you are an individual, the relevant documentation referred to in paragraph 7(a) of the notes, or (ii) if you are a company, the relevant documentation referred to in paragraph 7(b) of the notes. The Receiving Agent cannot take responsibility for correctly identifying payments without a unique reference nor where a payment has been received but without an accompanying Application Form.

c) *DVP in CREST*

The Company will apply for the Restricted Offer Shares issued pursuant to the Restricted Offer in uncertificated form to be enabled for CREST transfer and settlement with effect from Admission (the "**Relevant Settlement Date**"). Accordingly, settlement of transactions in the Restricted Offer Shares will normally take place within the CREST system.

The Application Form contains details of the information which the Receiving Agent will require from you in order to settle your application within CREST, if you so choose. If you do not provide any CREST details or if you provide insufficient CREST details for the Receiving Agent to match to your CREST account, the Receiving Agent will deliver your Restricted Offer Shares in certificated form provided payment has been made in terms satisfactory to the Company.

The right is reserved to issue your Restricted Offer Shares in certificated form should the Company, having consulted with the Receiving Agent, consider this to be necessary or desirable. This right is only likely to be exercised in the event of any interruption, failure or breakdown of CREST or any part of CREST or on the part of the facilities and/or system operated by the Receiving Agent in connection with CREST.

The person named for registration purposes in your Application Form must be: (a) the person procured by you to subscribe for or acquire the Restricted Offer Shares; or (b) yourself; or (c) a nominee of any such person or yourself, as the case may be. Neither the Receiving Agent nor the Company will be responsible for any liability to stamp duty or stamp duty reserve tax resulting from a failure to observe this requirement. You will need to input the DVP instructions into the CREST system in accordance with your application. The input returned by the Receiving Agent of a matching or acceptance instruction to our CREST input will then allow the delivery of your Restricted Offer Shares to your CREST account against payment of the Issue Price through the CREST system upon the Relevant Settlement Date.

By returning your Application Form you agree that you will do all things necessary to ensure that you or your settlement agent/custodian's CREST account allows for the delivery and acceptance of Offer Shares to be made prior to 11.00 a.m. on 28 October 2020 against payment of the Issue Price. Failure by you to do so will result in you being charged interest at the rate of two percentage points above the then published bank base rate of a clearing bank selected by the Receiving Agent.

To ensure that you fulfil this requirement it is essential that you or your settlement agent/custodian follow the CREST matching criteria set out below:

| | |
|-------------------------|--------------------------------|
| Trade date: | 29 October 2020 |
| Settlement date: | 3 November 2020 |
| Company: | Verici DX plc |
| Security description: | Ordinary Shares of £0.001 each |
| SEDOL code: | BM8HZD4 |
| ISIN: | GB00BM8HZD43 |
| Crest message type: | DEL |
| Trade System of Origin: | Blank |

Should you wish to settle by DVP, you will need to input your CREST DEL instructions to the Receiving Agent's Participant account, RA06, by no later than 11.00 a.m. on 28 October 2020.

You must also ensure that you or your settlement agent/custodian has a sufficient "debit cap" within the CREST system to facilitate settlement in addition to your/its own daily trading and settlement requirements.

Applicants wishing to settle by DVP will still need to complete and submit a valid Application Form by the 11.00 a.m. deadline. You should tick the relevant box in Section 2.

Note: The Receiving Agent will not take any action until a valid DEL message has been alleged to the Participant account by the applicant.

No acknowledgement of receipt or input will be provided.

In the event of late CREST settlement, the Company, after having consulted with the Receiving Agent, reserves the right to deliver Restricted Offer Shares outside CREST in certificated form provided payment has been made in terms satisfactory to the Company and all other conditions in relation to the Restricted Offer have been satisfied.

7. Anti-money laundering

8. Contact details

To ensure the efficient and timely processing of your Application Form, please provide contact details of a person the Company (or any of its agents) may contact with all enquiries concerning your Application. Ordinarily this contact person should be the person signing in Section 5 on behalf of the first named holder. If no details are entered here and the Company (or any of its agents) requires further information, any delay in obtaining that additional information may result in your application being rejected or revoked.

[LEFT BLANK INTENTIONALLY]

APPENDIX

TAX RESIDENCY SELF-CERTIFICATION FORM (INDIVIDUALS)

| | |
|---|--|
| Company that shares are held in: * | Verici Dx plc |
| Company whose shares are being applied for | Verici Dx plc |
| Investor code * | |
| Name: * | |
| Registered Address: * | |
| Tax Residence Address <i>Only if different to your registered address above</i> | |
| Date of Birth * (DD/MM/YYYY) | |
| Country/Countries of Residence for Tax Purposes | |
| Country of residence for tax purposes | Tax Identification Number <i>In the UK this would be your National Insurance number</i> |
| 1 * | 1 * |
| 2 | 2 |
| 3 | 3 |
| 4 | 4 |
| US Citizen | |
| Please mark the box ONLY if you are a US Citizen (see definition below) | |
| <p>Declarations and signature</p> <p>I acknowledge that the information contained in this form (the “Self Certification Form”) and information regarding my shares may be reported to the local tax authority and exchanged with tax authorities of another country or countries in which I may be tax resident where those countries have entered into Agreements to exchange Financial Account information.</p> <p>I undertake to advise the Company within 30 days of any change in circumstances which causes the information contained herein to become incorrect and to provide the Company with a suitably updated Declaration within 30 days of such change in circumstances.</p> <p>I certify that I am the shareholder (or I am authorised to sign for the shareholder**). If this relates to a joint holding, I also acknowledge that as a joint holder I may be reported to the relevant tax authority if all the other holders do not provide a Tax Residency Self Certification.</p> <p>I declare that all statements made in this declaration are, to the best of my knowledge and belief, correct and complete.</p> | |
| Signature: * | |
| Print Name: * | |
| Date: * | |
| Daytime telephone number/ email address*** | |

* Mandatory field

** If signing under a power of attorney, please also attach a certified copy of the power of attorney.

*** We will only contact you if there is a question around the completion of this Self-Certification Form.

“US Citizen”

- All US citizens. An individual is a citizen if that person was born in the United States or if the individual has been naturalized as a US citizen.
- You can also be a US citizen, even if born outside the United States if one or both of your parents are US citizens.

INTRODUCTION

The law requires that Financial Institutions collect, retain and report certain information about their account holders, including the account holders tax residency.

Please complete this Self Certification Form and provide any additional information requested.

If your declared country/countries of residence for tax purposes is not the same as that of the Financial Institution and is either the US or is on the OECD list of countries which have agreed to exchange information (<http://www.oecd.org/tax/transparency/AEOI-commitments.pdf>), the Financial Institution will be obliged to share this information with its local tax authority who may then share it with other relevant local tax authorities.

Failure to validly complete and return this Self Certification Form will result in you being reported onwards to the relevant local tax authority. Additionally, if this Self Certification Form has been issued in conjunction with an application for a new holding, then your application may be adversely impacted.

Definitions of terms used in this Self Certification Form can be found below.

Any details you enter in the "Tax Residence Address" will be used for tax purposes only and will not be used to update your registered details.

If any of the information about your tax residency changes, you are required to provide the Company with a new, updated, self-certification form within 30 days of such change in circumstances.

JOINT HOLDERS (IF RELEVANT)

All joint holders are treated as separate holders for these tax purposes and every joint holder is required to give an Individual Tax Residency Self Certification. If any one or more is reportable, the value of the whole shareholding will be reported for all joint shareholder(s).

If we do not receive the self-certification from each joint shareholder, then the whole holding will be treated as undocumented and all holders (including those who have completed the Self Certification Form) will be reported to the relevant tax authorities.

If you have any remaining questions about how to complete this Self Certification Form or about how to determine your tax residency status you should contact your tax adviser.

DEFINITIONS

The OECD Common Reporting Standard for Automatic Exchange of Financial Account Information ("The Common Reporting Standard") <http://www.oecd.org/tax/automatic-exchange/common-reporting-standard/contains> definitions for the terms used within it. However, the following definitions are for general guidance only to help you in completing this Self Certification Form.

"Account Holder"

The Account Holder is either the person(s) whose name(s) appears on the share register of a Financial Institution or, where the Link Asset Services (the "Registrar") holds the shares on your behalf, the person whose name appears on the register of entitlement that the Registrar maintains.

"Country/Countries of residence for tax purposes"

You are required to list the country or countries in which you are resident for tax purposes, together with the tax reference number which has been allocated to you, often referred to as a tax identification number (TIN). Special circumstances (such as studying abroad, working overseas, or extended travel) may cause you to be resident elsewhere or resident in more than one country at the same time (dual residency). The country/countries in which you might be obliged to submit a tax return are likely to be your country/countries of tax residence. If you are a US citizen or hold a US passport or green card, you will also be considered tax resident in the US even if you live outside the US.

“Tax Identification Number or TIN”

The number used to identify the shareholder in the country of residence for tax purposes.

Different countries (or jurisdictions) have different terminology for this and could include such as a National Insurance number, social security number or resident registration number. Some jurisdictions that do issue TINs have domestic law that does not require the collection of the TIN for domestic reporting purposes so that a TIN is not required to be completed by a shareholder resident in such jurisdictions. Some jurisdictions do not issue a TIN or do not issue a TIN to all residents.

“US Citizen”

- All US citizens. An individual is a citizen if that person was born in the United States or if the individual has been naturalized as a US citizen.
- You can also be a US citizen, even if born outside the United States if one or both of your parents are US citizens.

If you have any questions about these definitions or require further details about how to complete this Self Certification Form then please contact your tax adviser.

NOTHING IN THIS DOCUMENT CAN BE CONSIDERED TO BE TAX ADVICE.

QUESTIONS & ANSWERS

Why are you writing to me and asking for a “Tax Residency Self Certification”?

The governments of more than 90 countries around the world have agreed to exchange tax related information. These governments have passed similar sets of laws to enable the Automatic Exchange of Information (“**AEOI**”). The full list of countries involved can be seen at: www.oecd.org/tax/transparency/AEOI-commitments.pdf

Additionally, the United States has over 100 similar agreements with many countries referred to as the ‘Foreign Account Tax Compliance Act’.

The legislation can vary slightly from jurisdiction to jurisdiction, but at a high level, it requires Financial Institutions to:

- Identify existing Account Holders that may be resident (for tax purposes) in other participating jurisdictions. Then contact any such Holders and request that they complete a “Tax Residency Self Certification” form.
- Obtain a “Tax Residency Self Certification” form for all new Holders.
- Identify holders who move from one jurisdiction to another and request that they complete a “Tax Residency Self Certification” form.
- Identify Holders who have payments sent to a different jurisdiction.
- Submit a return to the Financial Institution’s “local” tax authority on an annual basis. As an example, for a company incorporated in the UK, the local tax authority would be HM Revenue & Customs (HMRC).
- Follow up on any non responders at least annually for at least 3 years.

The “local” tax authority will pass information onto the tax authority in the relevant jurisdiction. As an example the tax authority in the US is the Inland Revenue Service (“**IRS**”), so HMRC will exchange information with the IRS.

Where can I find out more information about the legislation?

The legislation is quite complex and you may wish to speak to your tax adviser.

The web site of your local tax authority will contain more information, e.g., HMRC for the UK and the IRS for the US.

Additionally, the web site of The Organisation for Economic Co-operation and Development (OECD) gives further information.

What happens if I do not complete the Self Certification Form?

In the annual report that the Financial Institution sends to their local tax authority you will be shown as 'Undocumented'.

The local tax authority will collate the responses from all of its financial institutions and pass that information onto the relevant local tax authority for the jurisdictions identified.

Link is not able to comment on what action the tax authority for the jurisdiction will take.

What if I am a Tax Resident in 2 or more countries?

The Self Certification Form allows for up to 4 tax residencies to be recorded.

I do not pay tax or I do not know which country I am tax resident in

Please refer to your local tax authority or tax adviser.

I do not have a tax identification number

Please refer to your local tax authority or tax adviser.

Note that different countries call their tax identification numbers using alternative terminology. As an example in the UK it would be a National Insurance number.

I have already completed a W8 or W9 form. Do I still need to complete a "Tax Residency Self Certification"?

Yes. The US legislation governing W8/W9 forms overlaps with US FATCA legislation and the Common Reporting Standard.

What is classed as my Tax Residence Address?

Please refer to your local tax authority or tax adviser.

In addition, you may wish to consider: Where you are a citizen with a passport; Your residential home address in a country and unrestricted right of entry back into that country once you depart.

Joint Holders

When there are multiple holders on an account, every joint holder must complete a Tax Residency Self Certification and every joint holder will receive a letter in their own right. The letter will be sent to the registered address recorded for the holding.

Joint holders are treated as separate holders for these tax purposes. If any one of the joint holders is reportable, the value of the whole shareholding will be reported for all of the joint shareholder(s).

If we do not receive a validly completed self-certification for each joint shareholder, the whole shareholding will be treated as "undocumented" and all shareholders (including those who have completed the Self Certification Form) will be reported to the relevant tax authorities.

Can I use the Self Certification Form to advise of a Change of Name?

No. You must advise the Registrar separately.

For more information, see www.linkassetsservices.com

Can I use the Self Certification Form to advise of the death of a holder, or registration of a power of Attorney?

No. You must advise the Registrar separately. For more information, see www.linkassetsservices.com

How do I contact the Registrar to advise of a change of address or any other changes to my account?

Share Holder Portal: www.linkassetsservices.com

Telephone: +44 (0) 371 664 0300

Calls outside the United Kingdom will be charged at the applicable international rate. We are open between 9.00 a.m. and 5.30 p.m., Monday to Friday excluding public holidays in England and Wales.

Address: The Registry
34 Beckenham Road
Beckenham
Kent, BR3 4TU

I would like future dividends paid into a different bank account

Contact the Registrar. For more information, see www.linkassetsservices.com

I have given a different address for tax purposes, will the registered address of my shareholding be altered?

No. The details on the Self Certification Form are for tax purposes only. If you want to alter any of the registered details relating to your investment then you need to inform the Registrar. For more information, see www.linkassetsservices.com

I have recently sold all of the shares, do I still need to complete a Self Certification form?

Yes. Your account will be reportable in the current year, but will cease to be reportable in subsequent years.

