

14 April 2021

Dear shareholder,

Verici Dx Plc (the “Company”) - Annual Report 2020 and Notice of 2021 Annual General Meeting

Please accept this letter as notification that the Company’s Annual Report for the period ended 31 December 2020 and the notice of the 2021 Annual General Meeting (the “Notice”) have now been published on the Company’s website at <https://vericidx.com/investors/annual-reports/>.

Annual General Meeting (“AGM”) attendance

The Company’s AGM will be held at 12 p.m. on 19 May 2021 at the Company’s offices at Avon House, 19 Stanwell Road, Penarth, Cardiff, CF64 2EZ.

Please note that this letter does not contain the full details of the resolutions to be tabled at the AGM. These are instead contained in the Notice and should be read before you complete your vote. The Directors consider that the proposed resolutions contained in the Notice are in the best interests of the Company and shareholders as a whole and unanimously recommend that you vote in favour of them, as they intend to do in respect of their own shareholdings.

Due to the UK Government restrictions on public gatherings as a consequence of the COVID-19 pandemic, it will not be possible for shareholders to attend the AGM in person. The Board, with this in mind, has therefore decided that the AGM will be held as a ‘closed’ meeting with the minimum number of Directors and officers who hold shares, present, to form the necessary quorum. Regrettably, other shareholders will not be permitted to attend the meeting in person.

The Company will, however, provide a facility for shareholders to join the AGM either online or telephonically and there will be an opportunity for shareholders to ask questions. In order to facilitate the process, the Directors would request that shareholders register for the meeting and submit questions in advance, and in any event before 12 p.m. 17 May 2021.

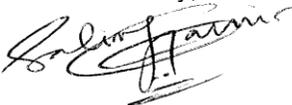
To register for dial-in details and to submit any questions please contact Walbrook PR via email at vericidx@walbrookpr.com or call +44 (0)20 7933 8780.

Proxy voting

If you would like to vote please use the Form of Proxy enclosed with this letter. You will be unable to vote through the online platform. Proxy votes must be received no later than 12 p.m. on 17 May 2021.

Thank you for your continued support as a shareholder of Verici Dx Plc.

Yours sincerely,



Salim Hamir
Company Secretary
Verici Dx plc