

26 January 2024

Dear Shareholder,

Verici Dx plc (incorporated in England and Wales with registered no. 12567827) (the “Company”) - Notice of General Meeting

Please accept this letter as notification that a circular and notice of a general meeting (“**Notice**”) has now been published on the Company’s website at <https://vericidx.com/investors/documents/>.

General Meeting (“GM”) attendance

The Company’s GM will be held at 12:00 p.m. on 19 February 2024 at Shoosmiths LLP’s office in London, No.1 Bow Churchyard, London, EC4M 9DQ.

Please note that this letter does not contain the full details of the resolutions to be tabled at the GM. These are instead contained in the Notice and should be read before you complete your vote. The Directors consider that the proposed resolutions contained in the Notice are in the best interests of the Company and shareholders as a whole and unanimously recommend that you vote in favour of them, as they intend to do in respect of their own shareholdings.

Proxy voting

You will not receive a hard copy form of proxy for the GM in the post. Instead, you will be able to vote electronically using the link www.signalshares.com. You can submit your proxy vote electronically as soon as possible and, in any event, not later than 12:00 p.m. on 15 February 2024.

Shareholders who hold their existing shares in uncertificated form in CREST may alternatively use the CREST Proxy Voting Service in accordance with the procedures set out in the CREST Manual as explained in the *Notes to the Notice of General Meeting* accompanying the Notice at the end of the Notice. Proxies submitted via CREST must be received by Link Group by no later than 12:00 p.m. on 15 February 2024 (or, if the GM is adjourned, 48 hours (excluding any part of a day that is not a business day) before the time fixed for the adjourned meeting).

If you are an institutional investor you may also be able to appoint a proxy electronically via the Proxymity platform. For further information regarding Proxymity, please go to www.proxymity.io and refer to the *Notes to the Notice of General Meeting* section at the end of the Notice. Your proxy must be lodged by 12:00 p.m. on 15 February 2024 in order to be considered valid or, if the meeting is adjourned, by the time which is 48 hours before the time of the adjourned meeting.

You may request a hard copy proxy form directly from the Registrars, Link Group by emailing shareholderenquiries@linkgroup.co.uk, calling on 0371 664 0300, or by post at Link Group, Central Square, 29 Wellington Street, Leeds, LS1 4DL. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. The Registrars are open between 09:00 - 17:30, Monday to Friday excluding public holidays in England and Wales. The completed hard copy proxy form should be returned to Link Group as soon as possible and, in any event, by not later than 12:00 p.m. on 15 February 2024.

Thank you for your continued support as a shareholder of Verici Dx plc.

Yours sincerely,



Salim Hamir
Company Secretary
Verici Dx plc